



The Emerging Business Group



From Vision to Reality

KBL  **LLP**
CERTIFIED PUBLIC ACCOUNTANTS AND ADVISORS

Entrepreneurs With A Passion For Enterprise

KBL's Emerging Business Group was created with a primary focus on providing entrepreneurial businesses with the intellectual capital needed to position them for sustained growth. Like you, we too are business entrepreneurs, and, like you, again, we live and breathe the same spirit of self-expression that comes from running a company that is your own. It is this strategic combination of technology, intellectual capital, creative energy, experience, and entrepreneurial spirit that makes KBL the firm of choice for emerging businesses with a passion for enterprise.

Emerging companies often turn to KBL for advice on how to gain the greatest tax benefits and proper financial statement presentation and structure, whether they are creating a start-up venture or dealing with issues that result from rapid growth. Our professionals have a thorough understanding of the accounting, financial reporting, and tax issues faced by all types of entities, whether they are S corporations, partnerships, limited liability companies, privately or publicly held companies.

We adapt this knowledge to your needs. We are on hand to monitor and advise you of the changing internal and external conditions that ultimately affect your bottom line. It all adds up to cost-effective advice, advocacy, and action in the context of

your unique business strategy. Early stage emerging businesses, and businesses that are looking to grow nationally and globally, many times require affordable virtual solutions as a vital component of their expansion strategies.



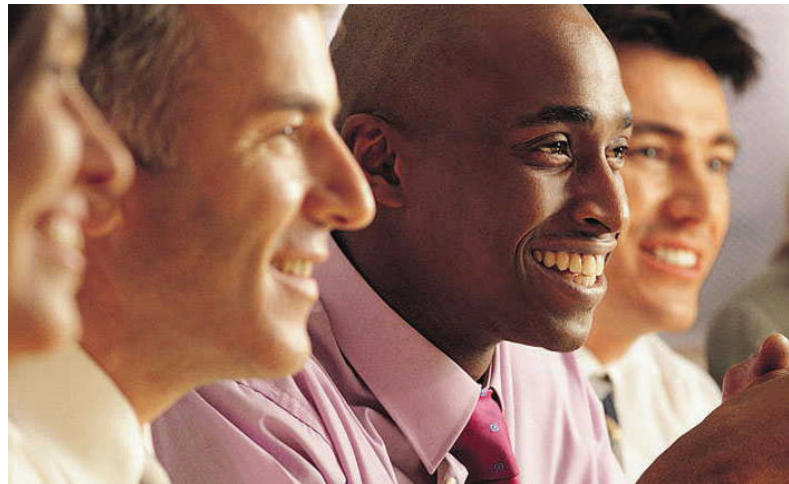


Our Virtual Services Division provides a comprehensive support system for these companies, while minimizing their overhead costs and increasing their productivity so that they can focus on their core competencies, thereby maximizing their competitive advantage. This comprehensive support is provided through a variety of services including:

- Virtual office solutions
- Flexible CEO, COO, and CFO services
- Accounting, payroll, employee benefits, and tax services
- Business advisory services
- Business incubation



Our Business Incubator provides a mixture of programs and services designed to accelerate the successful development of entrepreneurial companies through an array of business support platforms. In addition to focusing on the above areas, our business incubator also provides solutions in the area of marketing, technology, and legal services through a consortium of strategic partnerships that offer preferred vendor rates and packages to companies.



As our clients continue to grow through IPOs, LBOs, mergers and acquisitions, including reverse mergers, and normal business expansions we are here to assist you in the following areas:

- Capital-raising strategies
- Evaluation of potential merger or acquisition candidates
- Operations improvement
- Equity-based incentive compensation plans
- Employee benefit plans
- Audit and other financial statement assurance services
- Tax compliance



About KBL

KBL was created with a primary focus on emerging businesses and high net worth individuals, providing them with the intellectual capital needed to position them for sustained growth. Like you, we too are business entrepreneurs, and, like you, again, we live and breathe the same spirit of self-expression that comes from running a company that is your own. In this spirit, our partners have created KBL's infrastructure, using a combination of Six Sigma intellectual capital and technologies that allows us to remain lean, adaptive, and able to provide timely, affordable, and creative real time solutions to our clients.

It is this strategic combination of technology, intellectual capital, creative energy, experience, and entrepreneurial spirit that makes KBL the firm of choice for emerging businesses with a passion for enterprise.

535 Fifth Avenue, 30th Floor
New York, NY 10017

212.785.9700

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www.kbl.com